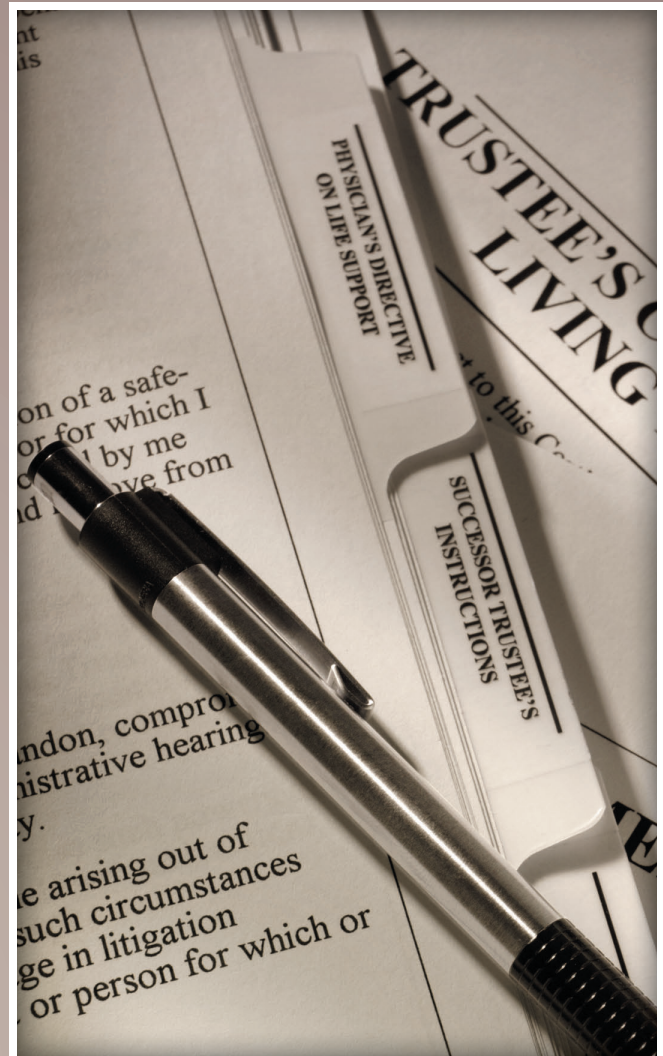




BEACHFLEISCHMAN



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ESTATE PLANNING

been or may
trustee, guardian,
officer or director of a

Leadership... Integrity... Excellence...

Estate planning – the protection of assets, tax minimization, business succession, and providing for beneficiaries – is essential to your future financial well-being and that of your family.

That is why **Beach**Fleischman offers comprehensive estate planning and administration services specifically tailored to meet each client's needs.



BeachFleischman is Southern Arizona's largest accounting firm. Founded in 1990, the company specializes in management and profit enhancement services through strategic planning, auditing, tax preparation and planning, estate planning and administration, retirement planning and administration, as well as human resources and organizational consulting.

We partner with attorneys and investment advisors to develop a lifelong plan for asset allocation to your spouse, children, trusts, and charities.

As circumstances warrant – new heirs, changes in business holdings and other assets, and new tax legislation – we revisit the plan to ensure it reflects those developments.

Here are some of the estate planning and administration services **Beach**Fleischman provides:

- Retirement plan consulting
- Gifting strategies
- Asset valuation
- Business succession planning
- Trust formation and asset allocation
- Trust administration
- Tax planning and preparation

Our estate specialists keep current with changes in tax laws and estate issues by attending numerous seminars and being actively involved in professional organizations such as the Southern Arizona Estate Planning Council and the Tucson Tax Study Group.

Our experienced professionals provide the highest quality service and unmatched personal attention. At **Beach**Fleischman, we are committed to building relationships along with your business. Let us show you how.