

Hearts to serve.

NONPROFIT

Helping those who help our community.

BeachFleischman has vast experience serving organizations in the nonprofit sector. From assurance to tax and governance to consulting, we think beyond the numbers to solve problems and provide value beyond compliance.

Nonprofit Advisory Services

- ▶ Applications for Tax-Exempt Status
- ▶ Audited GAAP Financial Statements and Single Audits
- ▶ Charitable Gift and Philanthropic Planning
- ▶ Education and Training for Board Members and Staff
- ▶ Employee Benefit Plan Audits
- ▶ Nonprofit Merger and Reorganization Consultations
- ▶ Preparation of Exempt Organization Returns
- ▶ Strategic Planning Facilitation
- ▶ Tax-Exempt Organization Structuring
- ▶ Unrelated Business Income and Taxable Subsidiaries

Strategic Operations & Advisory Resources (SOAR)

As a part of our services, we take a 360-degree approach to identify opportunities or areas for improvement to strengthen governance and policies, increase transparency, and increase funding opportunities. You can receive specialized consulting through SOAR.

* Payroll services provided independently by Contempo HCM, a joint venture of BeachFleischman PLLC.

** Cybersecurity services are provided independently by Silent Sector, LLC.



Your impact deserves solid support.

Beyond Form 990 Reporting

Using your Form 990 as a roadmap, we identify disclosure, compliance and policy issues that need improvement to help you avoid penalties or marks on your reputation.

Community Involvement

The access, caring and continuity of BeachFleischman's nonprofit team are unmatched to address, research and answer your questions. You'll also meet us on local boards and as volunteers in our communities.

Diverse Nonprofit Experience

Our team offers expertise with public charities as well as private foundations and business leagues. We work with nonprofit organizations of almost every type in Arizona, from healthcare, social services, arts and education to economic development and business associations.

Integrating Philanthropic Goals

Some for-profit enterprises evolve into nonprofit activities. We work with clients who have for-profit and nonprofit activities to identify, structure, and report on their nonprofit work. We also have a full estate planning team for individual and family philanthropic guidance.

Managing Costs of Growth

We help clients assess their financial statement needs as things change in their financial picture. For instance, we helped an organization anticipate and manage compliance activities and future costs as part of their large nonprofit merger transaction.

Pandemic Relief Guidance

During the COVID-19 pandemic, our team reached out proactively to organizations to help them understand their options and apply for needed emergency relief funding, bringing them peace of mind to continue their mission.

BeachFleischman is a signature sponsor of the ASU Lodestar Center's Nonprofit Management Certificate program, offered by the Center's Nonprofit Management Institute.



300+

Serving over 300 nonprofit and governmental entities



100+

Our staff serve and volunteer for more than 100 different organizations



10

Nonprofit practice team members



Contact BeachFleischman

1 (602) 265.7011 (Phoenix Office)
1 (520) 321.4600 (Tucson Office)

www.beachfleischman.com