

Five-star support for your business

RESTAURANT/HOSPITALITY

Your business deserves the VIP treatment.

Many tax and accounting issues are exclusive to the hospitality industry. Our portfolio of customized solutions and industry expertise enable us to tailor services to meet your unique needs.

Restaurant/Hospitality Advisory Services

- ▶ Business Structure and Organizational Consulting
- ▶ Cash Flow and Performance Analyses
- ▶ Cost Segregation Studies
- ▶ Due Diligence and Business Valuations for Sale or Purchases
- ▶ Estate and Succession Planning
- ▶ Financial Benchmarking
- ▶ Financial Statement Audits, Reviews, Compilations
- ▶ Hospitality-Specific Business Advisory
- ▶ Income Tax Planning and Preparation, Nexus Studies
- ▶ Operational Reviews and Assessments

Strategic Operations & Advisory Resources (SOAR)

As a part of our services, we take a 360-degree approach to identify opportunities and areas for improvement. You can receive specialized consulting through SOAR.

* Payroll services provided independently by Contempo HCM, a joint venture of BeachFleischman PLLC.

** Cybersecurity services are provided independently by Silent Sector, LLC.



Give your operations an upgrade.

CARES Act Related Modeling and Guidance: Following tax changes related to the Coronavirus Aid and Relief and Economic Stimulus Act (CARES Act), we helped dozens of clients reduce their tax burden and increase cash flow through various analysis of a carryback versus carry forward of net operating losses (NOL). As our clients received Paycheck Protection Program loans, we provided forgiveness guidance and continue to consult with them on an ongoing basis. We have provided many webinar presentations on this subject, including one for national franchisee association members.

Industry-Specific Solutions: We frequently attend educational events to gain insight into industry-specific topics such as deferred gift card revenue, menu pricing, and point of sale systems. We speak your language and understand the issues that matter to you.

Strategic Tax Consulting: By reviewing past income tax returns, we have helped clients recoup thousands of dollars due to missed tax-savings and relief strategies such as FICA tip credits, accelerated depreciation deductions, Work Opportunity Tax Credits, nexus tax studies and more.

Transaction Support: We offer advisory services for clients during merger and acquisition transactions. For example, we consulted a large and innovative restaurant group through their sale to a publicly-held company. We helped structure an ideal strategy to minimize the client's tax burden while maximizing the end profit through analysis and calculations. Additionally, the public company continued to consult with our team after the completion of the sale.

Opportunity Zone Consulting: We frequently consult with investor groups on opportunity zone funds. Whether they want to attract new investors, raise capital, or restructure partnerships, we assist in these transactions to help clients take advantage of the tax incentives to maximize the desired benefits.



Serving 75 different restaurant clients with over 400 locations throughout the U.S.



18
Restaurant/hospitality practice team members



We serve franchisees, multi-unit operators and stand-alone restaurants



Contact BeachFleischman

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